



**台塑石化股份有限公司**

**FORMOSA PETROCHEMICAL CORPORATION**

# 2022年度 業績報告

**2023.02**



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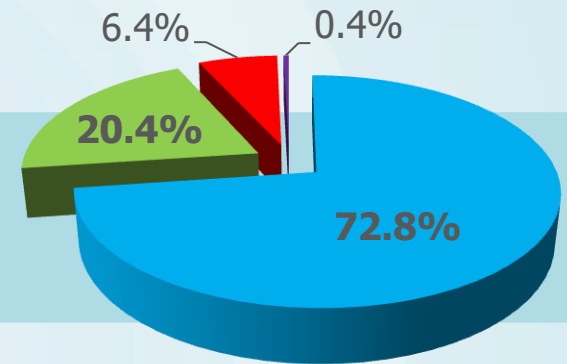
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# 財務資訊



(單位：百萬元)

**FY2022**  
各事業部營收占比



■ Refinery      ■ Olefin  
■ Utility        ■ Others

**QoQ**



	4Q22	3Q22	QoQ	FY2022	YoY
營業收入	194,147	229,065	-15.2%	848,048	36.8%
營業利益	(12,851)	(15,712)	-	5,420	-90.2%
稅後淨利	(9,882)	(6,284)	-	14,400	-70.8%
每股盈餘	(1.04)	(0.66)	-	1.51	(3.68)

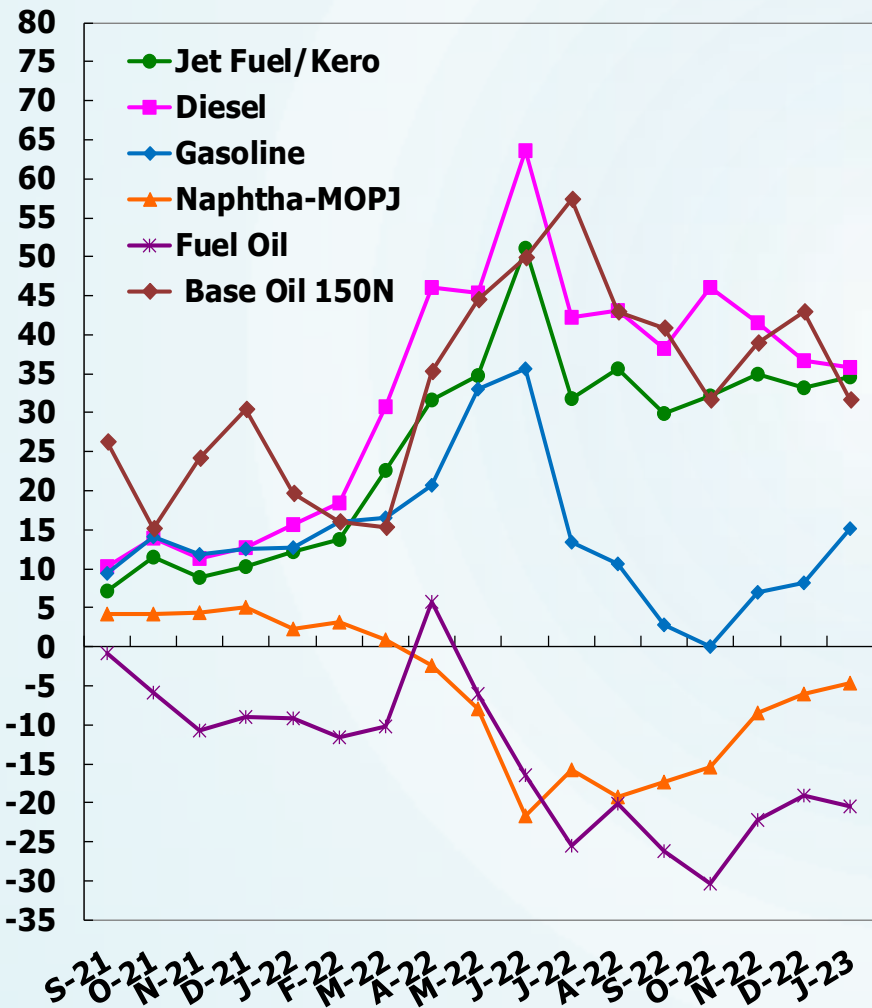
# 產業基本面



## 杜拜原油 vs. 成品油

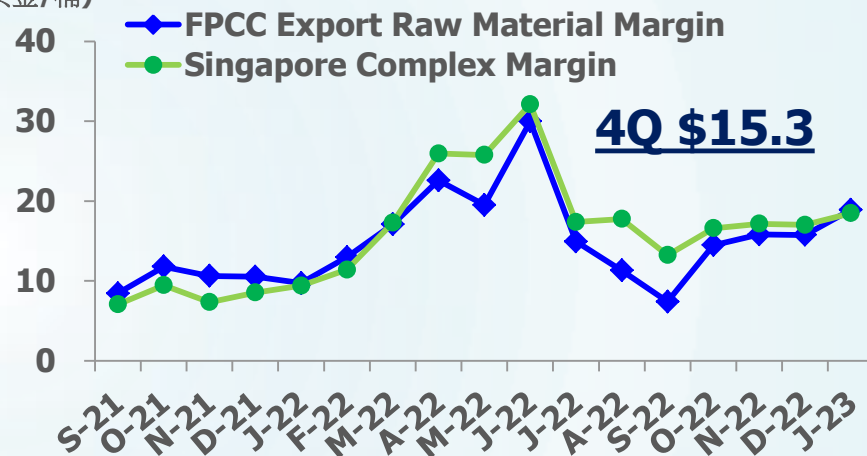
Source: Reuters, ICIS, IHS, company data

(美金/桶)



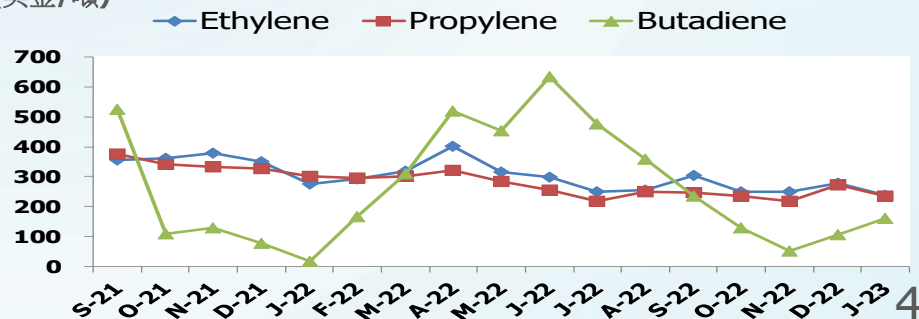
## FPCC vs. 新加坡

(美金/桶)



## FPCC 烯烴產品價差

(美金/噸)



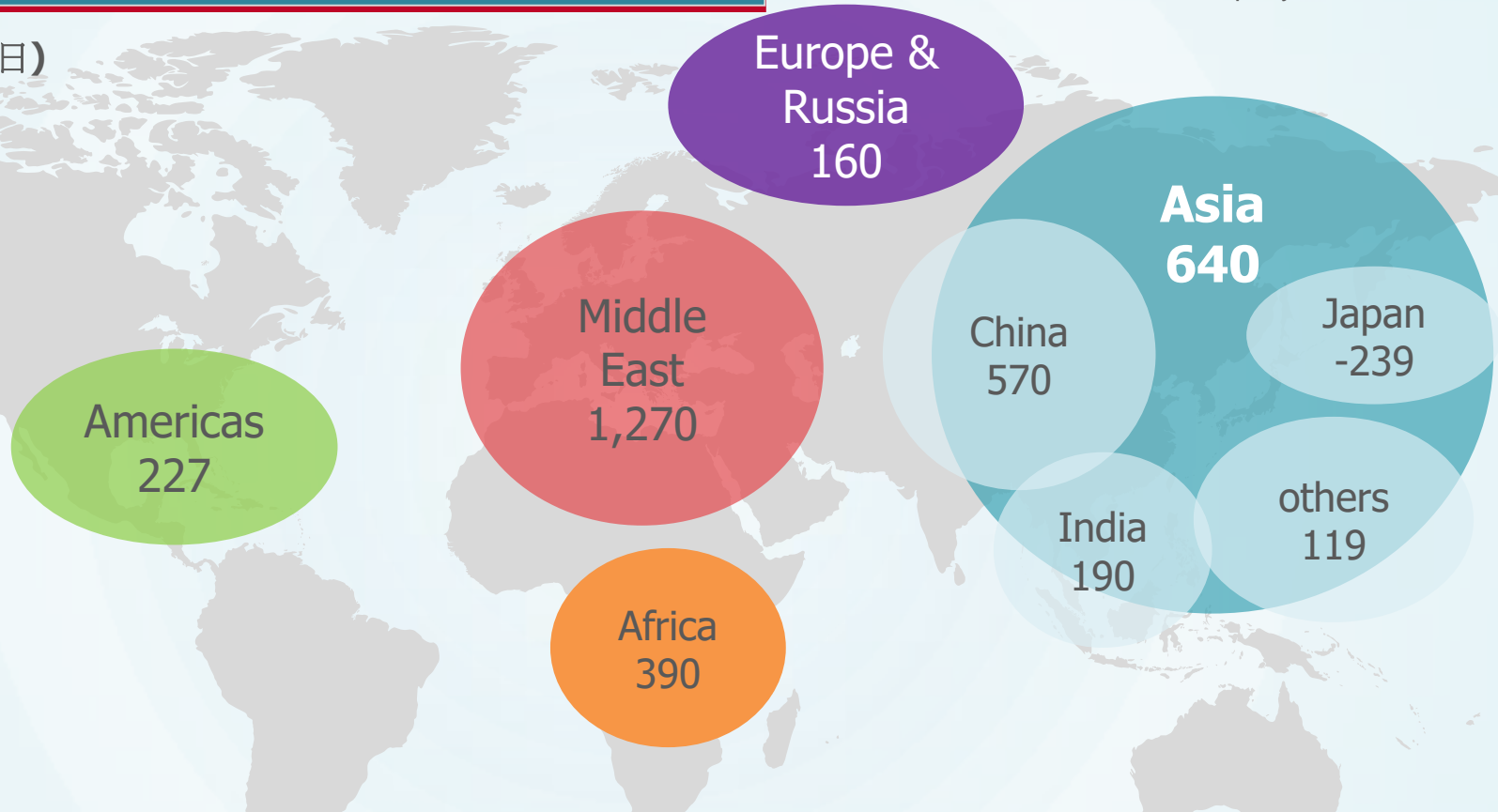
# 煉油產業展望



## 2022/2023全球新增產能

Source: IEA, PIRA, company research

單位: (千桶/日)



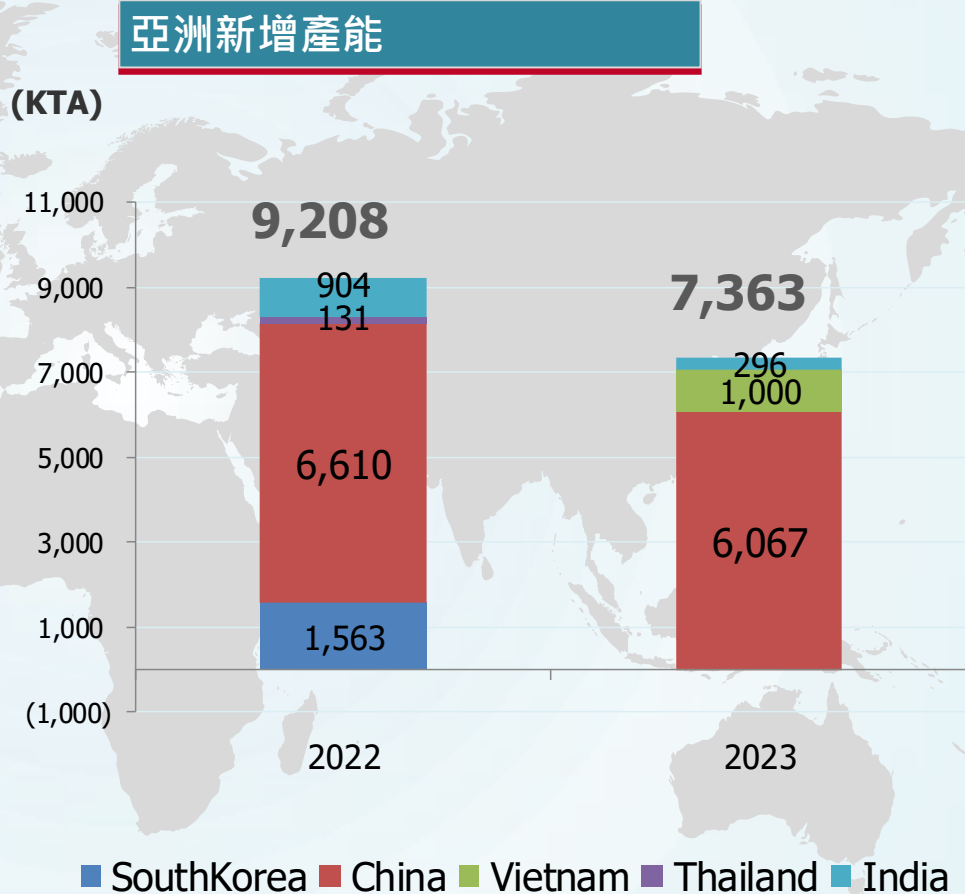
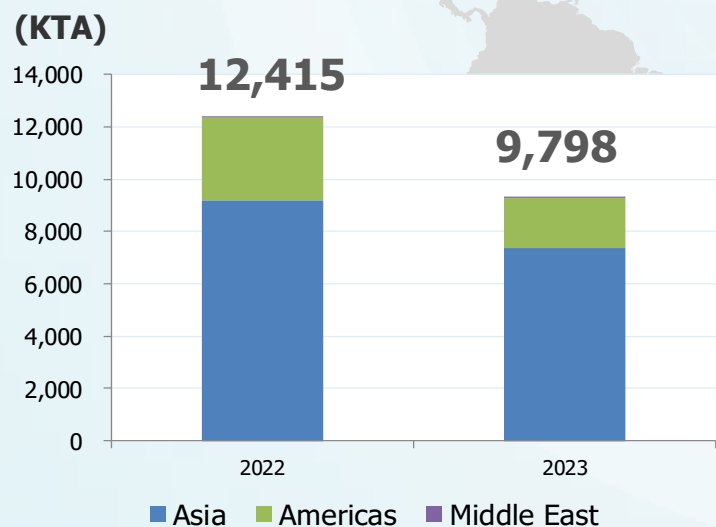
(千桶/日)	2022	2023
新增產能	1,209	1,478
油品需求成長	2,290	1,960

# 石化產業展望



## 2022/2023 全球乙烯新增產能

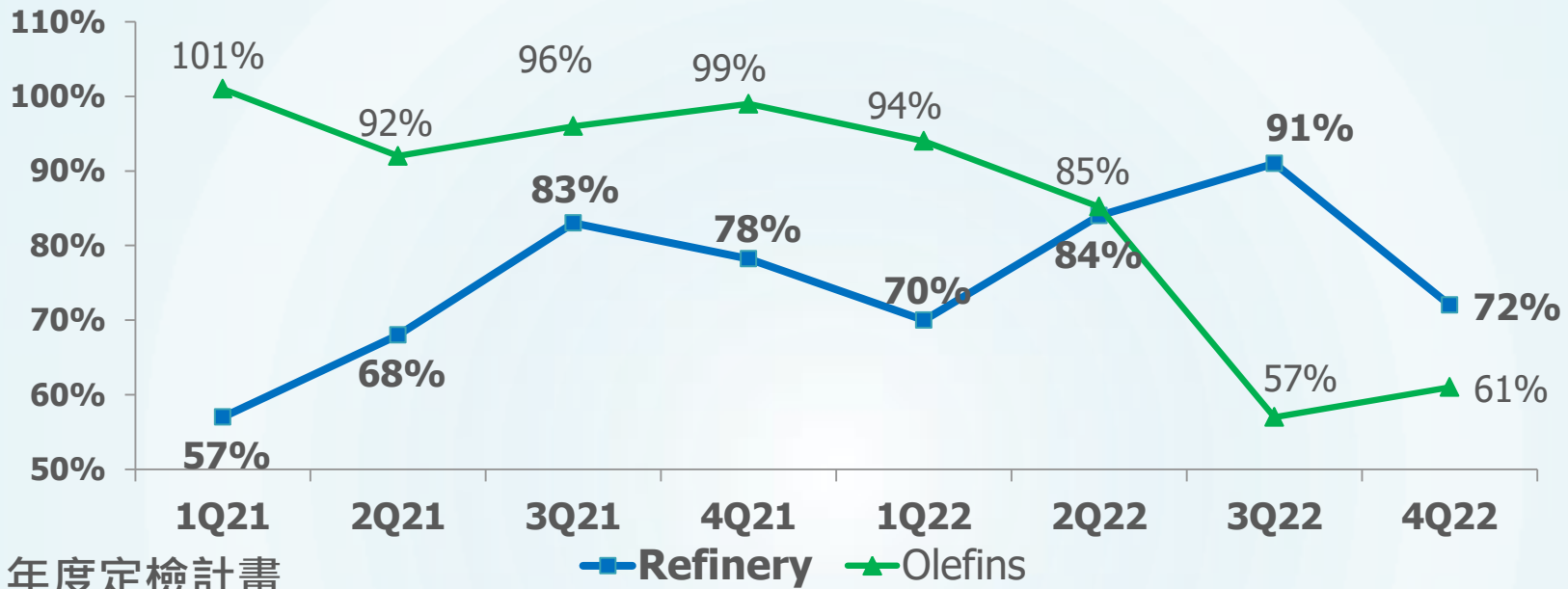
Source: IHS Chemical, Company data



# 生產狀況



## 產能利用率



## 年度定檢計畫

	2022 1H						2022 2H					
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
CDU #1 (180K bpd)			planned									
CDU #2 (180K bpd)												
CDU #3 (180K bpd)												
RDS #1 (80.5K bpd)												
RDS #2 (80.5K bpd)			planned							planned		
RCC #1 (84K bpd)												
RCC #2 (84K bpd)			planned									
Base Oil (14 k bpd)												
Olefin #1 (0.7mta)												
Olefin #2 (1.035mta)								planned				
Olefin #3 (1.2mta)												

planned

# 免責聲明



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